**Market Notice**

**Date: 25 July 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA242”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 20 July 2012 under a **Asset Backed Hybrid Commercial Paper (“CP”) Program, underwritten by FirstRand Bank Limited.**

**INSTRUMENT TYPE: Zero Coupon note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 4,052,000,000.00

**Tap Amount** R 2,000,000.00

**Total Amount Following Tap Issue** R 252,000,000.00

**Bond Code** IVA242

**Nominal Issued** R 2,000,000.00

**Issue Price** 98.786480%

**Coupon Rate Indicator**  Zero Coupon

**Trade Type** Price

**Final Maturity Date** 18 October 2012

**Books Close** 12 October 2012

**Interest Date(s)** 18 October 2012

**Last Day to Register** 11 October 2012

**Issue Date** 25 July 2012

**Date Convention** Modified Following

**Interest Commencement Date** 25 July 2012

**First Interest Date** 18 October 2012

**ISIN No.** ZAG000092099

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Diboko Ledwaba JSE (011) 520 7222